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PLEASE FILL IN BLOCK LETTERS

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To,
The Board of Directors
SHRI AHIMSA NATURALS LIMITED
(Formerly known as Shri Ahimsa Mines and Minerals Limited)

100% BOOK BUILT OFFER
ISIN: INE0DM401012

Bid cum Application Form No.

MEMBERS OF THE SYNDICATE STAMP & CODE	REGISTERED BROKER/SCSB/CDP/RTA STAMP & CODE	1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER Mr./Ms./M/s. _____ _____ _____ Address _____ _____ Email _____ Tel. No. (with STD code) / Mobile _____
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE	
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.	
		2. PAN OF SOLE / FIRST BIDDER _____

3. BIDDER'S DEPOSITORY ACCOUNT DETAILS ☐ NSDL ☐ CDSL

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

4. BID OPTIONS (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AT "CUT-OFF") (PRICE BAND ₹(●) - ₹(●))	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)	Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1 only) (In Figures only)															
		Bid Price				Retail Discount				Net Price				"Cut-off" (Please ✓ tick)			
	8	7	6	5	4	3	2	1	4	3	2	1	4		3	2	1
	Option 1																
(OR) Option 2																	☐
(OR) Option 3																	☐

5. CATEGORY ☐ Retail Individual Bidder ☐ Non-Institutional Bidder ☐ QIB

6. INVESTOR STATUS ☐ Non-Resident Indian(s) (Repatriation basis) - NRI ☐ Registered Bilateral and Multilateral Development Financial Institutions - RBM ☐ Foreign Venture Capital Investor - FVCI ☐ Foreign Portfolio Investor - FPI ☐ All entities other than QIB's, Bodies Corporate and Individuals - NOH ☐ Other QIBs - OTH

7. PAYMENT DETAILS [IN CAPITAL LETTERS]

Amount blocked (₹ in figures) _____ (₹ in words) _____

ASBA Bank A/c No. _____ Bank Name & Branch _____ OR UPI ID (Maximum 45 characters) _____

PAYMENT OPTION : FULL PAYMENT ☒ PART PAYMENT ☒

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS COMMON BID CUM APPLICATION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDER'S UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE COMMON BID CUM APPLICATION FORM GIVEN OVERLEAF.

8A. SIGNATURE OF SOLE/ FIRST BIDDER	8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)		MEMBERS OF THE SYNDICATE / SUB-SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchange system)
	I/We authorise the SCSB to do all acts as are necessary to make the application in the Offer.		
	1) _____		
	2) _____		
Date : _____, 2025	3) _____		

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SHRI AHIMSA NATURALS LIMITED
INITIAL PUBLIC OFFER - NR

Acknowledgement Slip for Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent

Bid cum Application Form No.

DP ID / CL ID _____ PAN of Sole / First Bidder _____

Amount blocked (₹ in figures) _____ ASBA Bank A/c No./UPI ID _____ Stamp & Signature of SCSB Branch _____

Bank Name & Branch _____

Received from Mr./Ms./M/s. _____ Telephone / Mobile _____ Email _____

SHRI AHIMSA NATURALS LIMITED - INITIAL PUBLIC OFFER - NR

	Option 1	Option 2	Option 3
No. of Equity Shares			
Bid Price			
Amount Blocked (₹ in figures)			

ASBA Bank A/c No./UPI ID _____ Bank Name & Branch _____

Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.

Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent

Acknowledgement Slip for Bidder
Bid cum Application Form No.

Name of Sole / First Bidder

SHRI AHIMSA NATURALS LIMITED

P Oitent: prees limited, Tel. 022-40265888

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS
DATED MARCH 18, 2025 (THE "RHP"), YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RED HERRING PROSPECTUS (RHP).**

BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE OFFER OF EQUITY SHARES.)

On the basis of the Red Herring Prospectus (the "RHP"), General Information Document (the "GID") and having studied the attached details as per the Abridged Prospectus, I/We hereby apply for Allotment to me/us of the Equity Shares in the Offer upto my/our Bids for maximum number of Equity Shares at or above the Offer Price, net of discount, if any, to be discovered through Book Building Process. I/We hereby confirm that I am/ We are eligible persons to invest in this Offer in accordance with applicable laws. I/We agree to accept the Equity Shares Bid for, or such lesser number as may be allotted to me/us subject to the terms of the RHP, Abridged Prospectus, the GID, the Bid cum Application Form and other applicable laws. I/We undertake that I/We will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allotted and to register my/our address as given in the depository records. I/We note that in case of QIB Bidders, the (i) SCSBs (for Bids other than the Bids by Anchor Investors); and (ii) the BRLM and their affiliate Syndicate Member (only in the Specified Locations) have the right to reject Bids at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Retail Individual Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP. I/We authorise the Company to make the necessary changes in this Bid cum Application Form and the RHP for filing of the Prospectus with the Registrar of Companies Gwalior, without intimation to me/us and use this Bid cum Application Form as the Application Form for the purpose of this Offer.

I/WE CONFIRM THAT: (1) EITHER I am / We are Indian national(s), resident in India and I am / We are not applying for the said Equity Shares as nominees of any person resident outside India or foreign nationals OR I am / We are Indian national(s), resident in India and I am / We are applying for the said Equity Shares as power of attorney holder(s) of Non-Resident Indian(s) as mentioned on non-repatriation basis OR I am / We are Indian national(s) resident outside India and I am / We are applying for the said Equity Shares on my/our own behalf through NRO Account on non-repatriation basis; (2) I am/We are, or at any time the Equity Shares are purchased will be, the beneficial owner of such Equity Shares; (3) I am / We are not an affiliate of the Company or a person acting on behalf of such affiliate; I am / We are not prohibited from accessing capital market under any order / ruling / judgment etc. of any regulatory authority including SEBI. I/We confirm that my/our application is in compliance with the applicable Indian and Foreign laws. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares will be offered and sold only outside the United States in compliance with Regulation S of Securities Act and the applicable laws of jurisdiction where those Offers and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. I/We Confirm that the Equity Shares applied by me/ us do not exceed the relevant regulatory approvals/limits.

Further: (1) In accordance with ASBA process provided in the SEBI Regulations and as disclosed in the Red Herring Prospectus, I/We authorize (a) the Book Running Lead Manager or the Collecting Agents or the Registered Brokers (at Broker Centers) or the SCSB or DP or the RTA as the case may be, to do all acts as are necessary to make the Application in the Offer, including uploading my/our Bid, blocking or unblocking of funds in the bank account maintained with the SCSB as specified in the Bid cum Application Form, transfer of funds to the Public Offer Account on receipt of instruction from Registrar to the Offer after finalization of Basis of Allotment. (b) the Registrar to the Offer to offer instruction to the SCSBs to unblock the funds in the specified bank account upon finalization of the basis of Allotment. (2) In case the amount available in the specified bank account is insufficient, SCSB shall reject the Application. 3) I/We hereby authorize the Book Running Lead Manager or the Collecting Agents or the Registered Brokers (at Broker Centers) or the SCSB or DP or the RTA, as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a price revision.

INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM

- Name of Sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, only the name of the first Bidder (which should also be the first holder in which the beneficiary account is held) should be provided in the Bid cum Application Form.
- The first Bidder, should mention his/ her PAN allotted under the Income Tax Act, and any Bid cum Application Form without the PAN is liable to be rejected. Except for Bids by or on behalf of the Central or State Government and the officials appointed by the Courts and by investors residing in the state of Sikkim, the Bidders, or in the case of Bid in joint names, the first Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act. Any Bid cum Application Form without the PAN is liable to be rejected.
- Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar will obtain demographic details registered with depository participants to be used for allotment, technical rejections, or unblocking of ASBA Account. Hence, Bidders are advised to immediately update any change in their demographic details as appearing on the records of the Depository Participant. Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Bidders sole risk and neither the Syndicate or the Registrar or RTAs/CDPs or the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
- Bid Lot and Price Band:** The Price Band and the minimum Bid Lot has been decided by our Company in consultation with the Book Running Lead Manager. Price Band is ₹ (●) to ₹ (●) per Equity Share. The floor price is (●) times of the face value and the cap price is (●) times of the face value. Minimum Bid Lot is 1,200 Equity Shares and in multiples of 1,200 Equity Shares thereafter. The Bid/Offer period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of the Price Band the Bid/Offer Period will be extended for at least three additional working days subject to the total Bid/Offer Period not exceeding 10 working days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release and also by indicating the changes on the websites of the BRLM and on the terminals of the Syndicate Members.
Maximum and Minimum Bid Size: In case of resident Retail Individual Bidders, such number of Equity Shares such that the Bid Amount does not exceed ₹ 2,00,000. Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Offer Price, net of discount, if any, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares such that bid amount exceeds ₹ 2,00,000. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws.
- Please tick Category as applicable to ensure proper upload of Bid in Stock Exchange system.
- Cheque/Demand draft/cash/stock/invest/ money order/postal order will not be accepted.** Eligible NRIs bidding on a non-repatriation basis by using the Resident Bid cum Application Form are required to authorise their SCSB to confirm or accept the UPI Mandate Request (in case of UPI Bidders Bidding through the UPI Mechanism), block their Non-Resident Ordinary (NRO) Accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. All Bidders including the Eligible NRIs Bidding on a non-repatriation basis can obtain the Bid cum Application Form from the Registered and Corporate Office of the Company or from any of the Members of the Syndicate or CDPs or RTAs or Registered Brokers from the Bidding Centers. In accordance with applicable law and SEBI UPI Circulars, Bidders to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where Bid cum Application Forms will be deposited by Designated Intermediaries.
- Please tick investor status as applicable. Please ensure investor status is updated in your Depository records.
- Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
 - QIBs and Non-Institutional Investors cannot use UPI Mechanism to apply.
 - For Retail Individual Bidders applying using UPI.**
 - Please ensure that your Bank is offering UPI facility for public Offers.
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intlId=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intlId=43>) respectively, as updated from time to time.
 - Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
 - Retail Individual Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" beginning on page 286 of the RHP.
- Total Bid Amount payable must be calculated for the highest of three options, at Net Price, i.e., Bid Price, less discount offered, if any, to Bidder's category if any, at the time of the submission of the Bid cum Application Form. "Cheques/Demand Draft/Cash/stock/invest/money orders/postal orders will not be accepted". All NRI Bidders bidding on a repatriation basis by using the Non-Resident Forms are required to authorise their SCSB to block their NRE/ FCNR ASBA Accounts, and all NRI Bidders bidding on a non-repatriation basis by using Resident Forms are required to authorise their SCSB to block their Non-Resident Ordinary (NRO) accounts for the full Bid Amount, net of discount, if any, at the time of the submission of the Bid cum Application Form. The NRI Bidders can obtain the Bid cum Application Form from the Company's Registered Office or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers from their offices. Bidders to please ensure that your Bank has notified an SCSB Branch in the city where Bid cum Application Form is being submitted.
- Only the first Bidder is required to sign the Bid cum Application Form / Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of Bank Account Holder is mandatory. If the first Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder.
- Other Instructions: a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCSB's will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms. c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.
- The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchange do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected.
- The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchange do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected.
- The Equity Shares have not been and will not be registered under Securities act, or any state securities Law in United states, and unless so registered, and may not be offered or sold within United states, except pursuant to an exemption from, or in a transaction not subject to the registration requirement of Securities Act and applicable U.S state securities laws, accordingly, the equity shares are being offered and sold outside the United states in offshore transactions in reliance on Regulations and the applicable laws of each jurisdictions where such offers and sales are made.

Note: Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is available on the websites of the BRLM and Stock Exchange.

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	COMPANY CONTACT DETAILS	REGISTRAR TO THE OFFER CONTACT DETAILS
- In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the Offer. - In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB. - In case of queries related to upload of Bids submitted to the relevant members of the Syndicate / RTAs / Registered Brokers / CDPs, as applicable, the Bidders should contact the relevant Designated Intermediary. - For UPI related queries, investors can contact NPCI at the toll free number:- 18001201740 and Mail ID:- ipo.upi@npci.org.in; Registrar to the Offer E-mail: ipo@cameoindia.com	SHRI AHIMSA NATURALS LIMITED Registered Office: E-94, RICO Industrial Area, Bagru, Ext. Bagru-303007, Jaipur, Rajasthan, India Contact Person: Ms. Aayushi Jain, Company Secretary and Compliance Officer; Tel: + 0141-2202482; Fax: + 0141-2203623 E-mail: info@shriahimsa.com; Website: https://www.naturalcafeine.co.in/; CIN: U14101RJ1990PLC005641	CAMEO CORPORATE SERVICES LIMITED Registered Address: "Subramanian Building", #1, Club House Road, Chennai - 600 002 Telephone: +91-44-40020700, 28460390 Fax: +91-44-28460129 Contact Person: Ms. K Sreepriya Email: ipo@cameoindia.com Website: www.cameoindia.com CIN: U67120TN1998PLC041613 Investor Grievance Email: ipo@cameoindia.com SEBI Registration Number: INR000003753



This is an Abridged Prospectus containing salient features of the Red Herring Prospectus dated March 18, 2025 (The "RHP"). You are encouraged to read greater details available in the RHP.

(RHP can be downloaded from the website of BRLM at www.srujanalpha.com and of the Company www.naturalcaffeine.co.in)

THIS ABRIDGED PROSPECTUS CONSISTS OF SIX PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND FOUR PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



SHRI AHIMSA NATURALS LIMITED

(Formerly known as Shri Ahimsa Mines and Minerals Limited)

Corporate Identity Numbers: U14101RJ1990PLC005641, Date of Incorporation: October 17, 1990

REGISTERED OFFICE	CONTACT PERSON	TELEPHONE AND EMAIL	WEBSITE
E-94, RIICO Industrial Area, Bagru, Ext. Bagru-303007, Jaipur, Rajasthan, India.	Ms. Aayushi Jain, Company Secretary and Compliance Officer	Tel: 0141-2202482 E-mail: info@shriahimsa.com	www.naturalcaffeine.co.in

PROMOTERS OF OUR COMPANY: MR. NEMI CHAND JAIN, MRS. SUMITRA JAIN, MR. AMIT KUMAR JAIN, MR. SUMIT JAIN, MRS. PRERNA JAIN, M/S AHIMSA HOLDINGS PRIVATE LIMITED AND M/S BIMNEER INVESTMENTS PRIVATE LIMITED

DETAILS OF OFFER TO PUBLIC, PROMOTERS/SELLING SHAREHOLDERS							
TYPE	FRESH ISSUE SIZE (IN ₹ LAKHS)	OFS SIZE (BY NO. OF SHARES OR BY AMOUNT IN ₹)	TOTAL ISSUE SIZE	ELIGIBILITY	SHARE RESERVATION		
					QIB	NII	RII
Fresh Offer & OFS	42,03,600 Equity Shares aggregating up to ₹[●] lakhs	19,99,200 Equity Shares aggregating up to ₹[●] lakhs	62,02,800 ^ Equity Shares aggregating up to ₹[●] lakhs	The Offer is being made pursuant to Regulation 229(2) and 253(1) of SEBI ICDR Regulation. For further details, see " <i>Other Regulatory and Statutory Disclosures - Eligibility for the Offer</i> " on page no. 266.	Not more than size 50% of the Net Offer being available for allocation to QIB Bidders	Not less than 15% of the Net Offer	Not less than 35% of the Net Offer

These Equity Shares are proposed to be listed on Emerge Platform of National Stock Exchange of India Limited (NSE Emerge).

DETAILS OF OFFER FOR SALE, PROMOTER SELLING SHAREHOLDERS AND THEIR AVERAGE COST OF ACQUISITION			
NAME	TYPE	NO. OF SHARES OFFERED	WACA IN ₹ PER EQUITY SHARE@
Mr. Nemi Chand Jain	Promoter Selling Shareholder	9,99,600 Equity Shares	5.83
Mrs. Sumitra Jain	Promoter Selling Shareholder	9,99,600 Equity Shares	6.16

@As certified by the Ms/. Ummed Jain & Co, Statutory Auditor, by certificate dated March 17, 2025 bearing UDIN: 25137970BMLFHU8946

Whether the company is compulsorily required to allot at least 75% of the net offer to public, to qualified institutional buyers - NO.

PRICE, MINIMUM BID LOT & INDICATIVE TIMELINES	
Price Band*	₹ [●] to ₹ [●] - Per Equity Share of Face value of ₹ 10/- each. For details of price band, please refer to price band advertisement published in in all editions of Business Standard (a widely circulated English national daily newspaper), all editions of Business Standard (a widely circulated Hindi national daily newspaper) and Jaipur edition of Hindi Express, (a widely circulated Hindi daily newspaper, Hindi being the regional language of Rajasthan where our registered office is located) at least two working days prior to the Bid / Issue Opening Date.
Minimum Bid Lot Size	1,200
Anchor Portion Issue Opens/Closes on**	Monday, March 24, 2025
Bid/Offer Open On	Tuesday, March 25, 2025
Bid/Closes Open On	Thursday, March 27, 2025
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about Friday, March 28, 2025
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	On or about Wednesday, April 02, 2025
Credit of Equity Shares to Demat accounts of Allottees	On or about Wednesday, April 02, 2025
Commencement of trading of Equity Shares	On or about Wednesday, April 03, 2025

* For details of price and Basis for Offer Price, please refer to price band advertisement.

** The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date i.e Monday, March 24, 2025.

Details of WACA of all shares transacted by promoters over the trailing eighteen months from the date of Red Herring Prospectus

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper End of the Price Band is 'X' times the WACA	Range of acquisition price Lowest Price- Highest Price (in Rs.)
Trailing Eighteen Month from the date of Red Herring Prospectus	0.81	[●]	[●]

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of Red Herring Prospectus.

RISKS IN RELATION TO THE FIRST OFFER

The face value of the Equity Shares is ₹ 10/- each. The Price Band, Offer Price to be determined by our Company in consultation with the BRLM on the basis of the assessment of market demand for our Equity Shares as disclosed in "Basis for Offer Price" on page 114 of the Red Herring Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 26 of the Red Herring Prospectus.

PROCEDURE

You may obtain a physical copy of the Bid- cum Application form and the Red Herring Prospectus from Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge"), syndicate members, registered brokers, registrar to issue, Depository Participants, underwriters, bankers to the issue, or Self Certified Syndicate Banks. You may also download the Red Herring Prospectus from the websites of Book Running Lead Manager, Company and Stock Exchange where the equity shares are proposed to be listed that www.srujanalpha.com, www.naturalcaffeine.co.in; and www.nseindia.com

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Red Herring Prospectus and/or the General Information Document (GID) from the Book Running Lead Manager or download it from the websites of the National Stock Exchange of India Limited ("NSE") i.e. www.nseindia.com; and the Book Running Lead Manager www.srujanalpha.com

PRICE INFORMATION OF BOOK RUNNING LEAD MANAGER: SHRI AHIMSHA NATURALS LIMITED

Sr. No	Issuer Name	Offer Size (₹ in Cr.)	Offer Price (₹)	Listing Date	Opening Price on Listing Date (₹)	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 30th Calendar Days from Listing	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 90th Calendar Days from Listing	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 180th Calendar Days from Listing
1.	Dharmi Capital Services Limited	10.74	20.00	January 31, 2023	21.00	+1.50% [-0.23%]	+3.45% [+2.62%]	+20.00% [+11.28%]
2.	Kontor Space Limited	15.62	93.00	October 10, 2023	122.00	-10% [-1.25%]	-16.77% [+10.26%]	-14.73% [+14.34%]
3.	Esprit Stones Limited	50.42	87.00	August 02, 2024	93.15	+26.78 % [-0.17%]	+9.94% [-1.52%]	+49.43% [-7.12%]
4.	Sodhani Academy of Fintech Enablers Limited	6.12	40.00	September 23, 2024	53.00	+97.50% [-54%]	+297.50% [-8.11%]	-
5.	Popular Foundation Limited	19.87	37.00	September 24, 2024	37.00	-8.78% [-5.69%]	-6.08% [-8.09%]	-
6.	Nexxus Petro Industries Limited	19.43	105.00	October 4, 2024	126.00	+46.67% [-2.40%]	+19.42% [-4.46%]	-

SUMMARY STATEMENT OF DISCLOSURE

Financial Year	Total No. of IPOs	Total Funds Raised (₹ in Cr.)	Nos. of IPO trading at discount as on 30th calendar day from listing date			Nos. of IPO trading at premium as on 30th calendar day from listing date			Nos. of IPO trading at discount as on 180th calendar day from listing date			Nos. of IPO trading at premium as on 180th calendar day from listing date		
			Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%
2024-25	4(3,4,5,6)	95.77	-	-	1	1	2	-	-	-	-	-	1	-
2023-24	1(2)	15.62	-	-	1	-	-	-	-	-	1	-	-	-
2022-23	1(1)	10.74	-	-	-	-	-	1	-	-	-	-	-	1
2021-22	-	-	-	-	-	-	-	-	-	-	-	-	-	-

BOOK RUNNING LEAD MANAGER TO THE ISSUE

Srujan Alpha Capital Advisors LLP

Registered Address:
112A, 1st floor, Arun Bazar, S.V. Road, Beside Bank of India, Malad (West), Mumbai -400 064

Correspondence Address:
824 & 825, Corporate Avenue, Sonawala Road, opposite Atlanta Centre, Sonawala Industry Estate, Goregaon, Mumbai- 400063

Tel: +91 022- 46030709

E-mail: jinesh@srujanalpha.com

Website: www.srujanalpha.com

Investor Grievance E-mail: partners@srujanalpha.com ; jinesh@srujanalpha.com

Contact Person: Mr. Jinesh Doshi

SEBI Registration Number: INM000012829

REGISTRAR TO THE ISSUE

Cameo Corporate Services Limited

Registered Address:
"Subramanian Building", #1, Club House Road, Chennai - 600 002

Telephone: +91-44-40020700, 28460390

Fax: +91-44-28460129

E-mail: ipo@cameoindia.com

Website: www.cameoindia.com

Contact Person: Mr. R.D. Ramasamy, Director

CIN No.: U67120TN1998PLC041613

Investor Grievance Email: ipo@cameoindia.com

SEBI Registration No.: INR000003753

STATUTORY & PEER REVIEW AUDITORS OF THE COMPANY

M/s. Ummed Jain & Co, Chartered Accountants

Registered Address:
R-12, Yudhisther Marg, C-Scheme, Jaipur, Rajasthan- 302005

Tel No.: 9414050966, 8890033333

Email: ujc1981@gmail.com

Contact Person: Akhil Jain

Firm Registration No.: 119250W

Peer Review Registration No. 014415

LEGAL ADVISOR TO THE COMPANY

ChirAmrit Corporate LLP

Registered Address:
6th Floor, 'Unique Destination', Opp. Times of India, Tonk Road, Jaipur-302 015, Rajasthan

Tel: +91 141 4044500

E-mail: ritu@chiramritlaw.com

Website: www.chiramritlaw.com

Contact Person: Ms. Ritu Soni

BANKERS TO THE COMPANY

Canara Bank Limited

Address: M I Road, Main Branch, Ahimsa Circle. Jaipur 302 001, Rajasthan, India

Contact Person: Mr. Aftab Alam

Tel: +0141-2366447

E-mail: cb18300@canarabank.com

Website: www.canarabank.com

BANKERS TO THE ISSUE, REFUND BANKER AND SPONSOR BANK

Axis Bank Limited

Address: Ground Floor, Senorita, Plot no21, Gulmohar Road, Near juhu circle Vileparle (West), Mumbai-400049

Contact Person: Ms. Lavina Lalwani

Contact No: 022-26215557

Email: Vileparle.branchhead@axisbank.com

Website: www.axisbank.com

MARKET MAKER

Name: Choice Equity Broking Private Limited

Address: Sunil Patodia Tower, Plot No. 156-158, J.B. Nagar, Andheri (East), Mumbai - 400 099, Maharashtra, India

Contact Person: Mr. Pawan Khemka

Tel No.: 022 - 67079999

Email ID: ipo@choiceindia.com

SEBI Registration no: INB231377335

Website: www.choiceindia.com

Name of Credit Rating Agency and rating or grading obtained, if any: Not Applicable

Name of Debenture Trustee, if any: Not Applicable

Self-Certified Syndicate Banks

The list of banks is available on

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			https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34 which is updated from time to time	
SCSBs eligible as Issuer Banks for UPI			The list of banks is available on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40 which is updated from time to time	
Non-Syndicate Registered Brokers: You can submit Application Forms in the Issue to Registered Brokers at the Broker Centres. The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange (www.nseindia.com) For further details, see section titled “Offer Procedure” at page 286 of the Red Herring Prospectus.				
Details regarding website address (es)/link(s) from which the investor can obtain list of registrar to the issue and Share Transfer Agents and Depository Participant who can accept Application from Investor (As applicable). The Details of the Designated Registrar and Share Transfer Agents locations and Designated Collecting Depository Participant Locations along with their Names and Contact Details are available on the website of the NSE. (www.nseindia.com).				
PROMOTERS OF THE COMPANY				
Sr. No.	Name	Individual / Corporate	Experience & Educational Qualification	
1.	Mr. Nemi Chand Jain	Individual	Experience: He is having 35 years of experience majorly in caffeine industry. Educational Qualification: He has completed his Master in Management from BITS, Pilani.	
2.	Mrs. Sumitra Jain	Individual	Experience: She has over 30 years of experience with respect to operational and administrative functions. Educational Qualification:	
3.	Mr. Amit Kumar Jain	Individual	Experience: He has 20 years of experience in finance and administration Educational Qualification: He holds a Bachelor of Engineering (Industrial Engineering & Management) degree from Bangalore University and a Post Graduation Diploma in Business Administration (PGDBA) from Welingkar Institute of Management Development and Research with a specialization in Finance.	
4.	Mr. Sumit Jain	Individual	Experience: He possesses 19 years of experience in Data warehouse, Solution Development, Master Data Management, Information Governance. Educational Qualification: He has completed his Bachelor of Engineering from Visveswaraya Technological University, Bangalore	
5.	Mrs. Prema Jain	Individual	Experience: She is having around 5 years of experience in master planning of residential, office, mix-use development, industrial, warehouse, halls, premium lounges. Educational Qualification: She has completed her Bachelor of Architecture (B. Arch) from University of Rajasthan and Master of Urban and Rural Planning from Indian Institute of Technology, Roorkee.	
6.	M/s Ahimsa Holdings Private Limited	Corporate	Experience: N.A Educational Qualification: N.A	
7.	M/s Investments Bimneer Private Limited	Corporate	Experience: N.A Educational Qualification: N.A	
BUSINESS OVERVIEW AND STRATEGY				
Company Overview: Our Company commenced its operations in 1990 and presently engaged in the extraction, manufacturing, of Caffeine Anhydrous Natural, Green Coffee Bean Extracts (GCE) and Crude Caffeine along with trading of other herbal extracts.				
Product/Service Offering: Our manufacturing portfolio includes Caffeine Anhydrous Natural, Green Coffee Bean Extract, Crude Caffeine and traded portfolio includes Senna Leaf P.E, Ashwagandha Extract, Turmeric Extract Curcumin, Garcinia Cambogia P.E, Bacopa Monnieri P.E.				
Product Wise Revenue:				
(₹ in lakhs, unless stated otherwise)				
Particulars	Six months period ended September 30, 2024	Financial Year ended March 31, 2024*	Financial Year ended March 31, 2023*	Financial Year ended March 31, 2022*
Our Manufactured Products				
Caffeine Anhydrous Natural	2,845.82	6,975.51	9,416.71	4,534.27
Green Coffee Bean Extract	1,093.44	574.23	732.33	976.72
Crude Caffeine	-	126.87	118.11	116.21
Our Traded Products				
Herbal Extracts Products	132.41	131.55	142.74	160.67
Our Other Operating Revenues:				
Other Operating Income	-	-	2.59	16.53
Others	-	-	0.30	-
Total	4071.67	7,808.16	10,412.78	5,804.40
*As certified by the M/s. Ummed Jain & Co. Statutory Auditor, by certificate dated January 29, 2025 bearing UDIN: 25137970BMLFHD6103				
Geographies Served: Our Company serves various Indian states like Karnataka, Telangana, Uttar Pradesh, Uttarakhand, Madhya Pradesh and at global level to USA, Ireland, Germany, South Korea, UK, Thailand.				
Geographical breakup of Revenue				
(₹ in Lakhs unless stated otherwise)				
Particulars	Six months period ended September 30, 2024	FY 2024	FY 2023	FY 2022
Export Sales				
USA	815.78	827.87	4,049.92	2,233.99
Ireland	77.71	311.43	289.30	175.24
Germany	3.47	201.62	180.34	116.21
South Korea	99.66	183.07	376.04	235.70
UK	39.48	92.28	117.90	66.23
Thailand	96.57	197.24	87.51	138.44
Other	215.32	22.08	207.92	209.25
Direct Export Sales (A)	1,347.99	1,835.59	5,308.93	3,058.84
EOU/Deemed Exports				
Karnataka	1,414.00	5149.50	4,329.00	1,866.87
Kerala	104.88	51.15	109.24	-
Tamil Nadu	-	-	42.50	62.50

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Haryana	228.94	-	-	-
Total EOU/Deemed Exports Sales (B)	1,747.82	5,200.65	4,480.74	1929.37
Third Party Export				
Others*	435.10	400.47	198.34	645.29
Total Third Party Exports Sales (C)	435.10	400.47	198.34	645.29
Total Export Sales (A+B+C)	3530.91	7,436.71	9,988.01	5,633.50
Domestic Sales				
Karnataka	174.40	127.26	13.50	64.97
Telangana	160.73	198.48	62.79	-
Uttar Pradesh	7.85	16.15	16.15	6.75
Uttarakhand	41.10	9.23	5.95	4.49
Madhya Pradesh	0.80	4.64	17.43	3.71
Other	155.88	15.69	308.95	90.98
Total Domestic Sales (D)	540.76	371.45	424.77	170.90
Total Sales (A+B+C+D)	4,071.67	7,808.16	10,412.78	5,804.40
*As certified by the M/s. Ummed Jain & Co. Statutory Auditor, by certificate dated January 29, 2025 bearing UDIN: 25137970BMLFHD6103				
Key Performance Indicators: For the six month period ended September 30, 2024 and financial year ended March 31, 2024, 2023 and 2022 our revenue from operations was ₹4,071.67, ₹ 7,808.16 lakhs, ₹ 10,412.78 lakhs and ₹ 5,804.40 lakhs, respectively. Our EBITDA for six month period ended September 30, 2024 and financial year ended March 31, 2024, 2023 and 2022 was ₹1,438.88, ₹ 2,742.21 lakhs, ₹ 5,246.20 lakhs and ₹ 1,812.69 lakhs, respectively, while our profit after tax for the six month period ended September 30, 2024 and financial year ended March 31, 2024, 2023 and 2022 was ₹974.45, ₹ 1,866.73 lakhs, ₹ 3,820.80 lakhs and ₹ 1,102.15 lakhs, respectively on Consolidated basis for six month ended September 30, 2024 and FY 2024, FY 2023 and Standalone Basis for FY 2022.				
Client Profile or Industries Served: Our Company serves Nutraceuticals, Food & Beverages, Pharmaceuticals, Cosmetics industry.				

Key Performance Indicators:

The financial performance of the company for the last three years as per restated standalone financial Statement are as follows:

(₹ in Lakhs)

Key Financial Performance	Six Months period ended September 30, 2024 (Consolidated)	Financial Year ended March 31, 2024* (Consolidated)	Financial Year ended March 31, 2023*(Consolidated)	Financial Year ended March 31, 2022*(Standalone)
Revenue from Operations	4,071.67	7,808.16	10,412.78	5,804.40
EBITDA	1,438.88	2,742.21	5,246.20	1,812.69
EBITDA Margin (in %)	35.34%	35.12%	50.38%	31.23%
Net Profit after tax	974.45	1,866.73	3,820.80	1,102.15
Net Profit Margin (in %)	23.93%	23.91%	36.69%	18.99%
Return on Net Worth (in %)	9.78%	22.25%	58.58%	40.80%
Return on Capital Employed (in %)	12.59%	25.69%	72.46%	48.83%
Net Debt/ EBITDA (in %)	(15.26%)	21.29%	(11.69%)	20.49%

*As certified by the M/s. Ummed Jain & Co. Statutory Auditor, by certificate dated January 29, 2025 bearing UDIN: 25137970BMLFGK9346

Revenue segmentation in terms of top 5/10 clients:

Particular	For the Six Months period ended		For the Financial Year ended on					
	September 30, 2024		March 31, 2024		March 31, 2023		March 31, 2022	
	Amount	%	Amount	%	Amount	%	Amount	%
Revenue from single customer	1,414.00	34.73%	5,149.50	65.95%	4,329.00	41.57%	1,866.87	32.16%
Revenue from Top 5 customers	2,282.12	56.05%	6,631.60	84.93%	8,099.61	77.79%	4,202.48	72.40%
Revenue from Top 10 customers	3,024.28	74.28%	7,312.94	93.66%	9,269.61	89.02%	5,045.74	86.93%

*As certified by M/s. Ummed Jain & Co. Statutory Auditor, by certificate dated January 29, 2025 bearing UDIN: 25137970BMLFHD6103

Intellectual Property, if any: NA

Market Share: Not Ascertainable

Manufacturing plant, if any: Our manufacturing facility is located at E – 94, RIICO Industrial area, Bagru Ext. Jaipur, Rajasthan -303007 on an industrial plot size measuring 3360 sq. mtrs.

Employee Strength: As on the date of the Red Herring Prospectus, we have 73 employees with our Company.

BOARD OF DIRECTORS				
Sr. No.	Name	Designation	Experience & Educational Qualification	Other Directorships
1.	Mr. Nemi Chand Jain	Chairman and Managing Director	He holds the Masters degree in Management Studies from BITS, Pilani. He is having 35 years of experience majorly in caffeine industry.	Indian Public Limited Companies • NIL Indian Private Limited Companies • M/s Binneer Investments Private Limited • M/s Ahimsa Holdings Private Limited
2.	Mr. Dipak Kumar Jain	Whole-Time Director	He holds degree of Bachelor's in Commerce from University of Rajasthan, Post Graduation Diploma Degree in Marketing and Management (PGDMM) from University of Rajasthan. He is an associate member of Institute of Company Secretaries of India. He has 20 years of experience in Corporate Law, Legal, Finance and Management field.	Indian Public Limited Companies • NIL Indian Private Limited Companies • NIL
3.	Mr. Amit Kumar Jain	Whole-Time Director and Chief Financial	Mr. Amit Kumar Jain holds a Bachelor of Engineering (Industrial Engineering & Management) degree from Bangalore University and a Post Graduation Diploma in Business Administration (PGDBA) from Welingkar	Indian Public Limited Companies • NIL Indian Private Limited Companies

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		Officer	Institute of Management Development and Research with a specialization in Finance. He has 20 years of experience in our Company in finance and administration.	- M/s Ahimsa Holdings Private Limited - M/s Shri Ahimsa Healthcare Private Limited
4.	Mrs. Sumitra Jain	Non-Executive Director	Mrs. Sumitra Jain has over 30 years of experience in our Company with respect to operational and administrative functions.	Indian Public Limited Companies - NIL Indian Private Limited Companies - M/s Bimneer Investments Private Limited
5.	Mr. Om Prakash Bansal	Independent Director	Mr. Om Prakash Bansal is a Chartered Accountant. He has also completed Bachelors of Commerce (Hons) from University of Ajmer. He has work experience of more than 25 years in the field of finance, tax and audit.	Indian Public Limited Companies - NIL Indian Private Limited Companies - NIL
6.	Mr. Atul maheshwari	Independent Director	Mr. Atul Maheshwari holds a degree of Master of Commerce from University of Rajasthan. He has work experience of 23 years in the Corporate Sector.	Indian Public Limited Companies - NIL Indian Private Limited Companies - Trinity Hydraulics and Pneumatics Private Limited
7.	Mr. Ved Prakash Sujaka	Independent Director	He holds a Bachelor of Commerce degree from Khandelwal College, Jaipur, a Master Degree in Commerce with specialization in Business Administration from Jaipur University. He is a fellow member of Institute of Chartered Accountants of India (ICAI) and a Registered Valuer for Securities or Financial Asset Class. He has 13 years of experience in the field of accounts, taxation and finance and is currently associated with Shanti Ved & Associates LLP as a partner.	Indian Public Limited Companies - NIL Indian Private Limited Companies/ LLP - M/s Shanti Ved & Associates LLP
8.	Mr. Manoj Maheshwari	Independent Director	Mr. Manoj is a Company Secretary. He also holds Commerce and Law degree. He has 31 years of experience in the field of corporate restructuring and secretarial practice.	Indian Public Limited Companies - M/s Mangal Electrical Industries Limited Indian Private Limited Companies - M/s XBRL Solutions Private Limited

OBJECT OF THE ISSUE

(Amount ₹ in Lakh)

Sr. No.	Particulars	Total Estimate Cost ⁽¹⁾	Amount to be financed from Net Proceeds	Amount deployed till September 30, 2024	Estimated Net Proceeds Utilization FY 2025-26
1.	Investment in our Wholly-Owned Subsidiary, Shri Ahimsa Healthcare Private Limited (SAHPL) for setting up a manufacturing unit at Sawarda, Jaipur, Rajasthan. ("Proposed Project")	6,068	3,500	464.29	3,500
2.	General Corporate Expenses ⁽¹⁾⁽²⁾	[•]	[•]	[•]	[•]
Total		[•]	[•]	[•]	[•]

⁽¹⁾ To be finalized on determination of the Offer Price and updated in the Prospectus prior to filing with the RoC.

⁽²⁾ The amount utilized for general corporate purposes shall not exceed 25% of the Gross Proceeds of the Offer.

Name of Monitoring Agency: CARE Ratings Limited (to monitor the utilization of the portion of Gross Proceeds that will be invested in the wholly owned subsidiary of the Company i.e Shri Ahimsa Healthcare Private Limited)

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years- Not Applicable

Terms of Issuance of Convertible Security, if any- Not Applicable

Convertible securities being offered by the Company

Face Value / Offer Price per Convertible securities

Issue Size

Interest on Convertible Securities

Conversion Period of Convertible Securities

Conversion Price for Convertible Securities

Conversion Date for Convertible Securities

Details of Security created for CCD

NA

SHAREHOLDING PATTERN

Sr. No.	Particulars	Pre-Issue number of shares	% Holding of Pre issue
1.	Promoters & Promoter Group	1,80,22,550	94.23
2.	Public	11,03,950	5.77
3.	Non-Promoter & Non- Public	-	-
Total		1,91,26,500	100

Number / amount of equity shares proposed to be sold by Selling Shareholders: 19,99,200 equity shares are proposed to be sold by Promoter Selling Shareholders.

RESTATED FINANCIALS

Consolidated Restated Financials

(in Rs. lakhs)

Particulars	For the Six Months period ended September 30, 2024 (Consolidated)	For the Year ended March 31, 2024 (Consolidated)	For the Year ended March 31, 2023 (Consolidated)	For the Year ended March 31, 2022 (Standalone)
Total Income from operations (net)	4071.67	7,797.69	10,388.80	5,795.17
Net Profit/(loss) before tax and extraordinary items	1,317.31	2,531.56	5,079.49	1,575.86
Net Profit/(loss) after tax and extraordinary items	974.45	1,866.73	3,820.80	1,102.15
Equity Share Capital	1,912.65	1,832.25	523.50	523.50

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Reserves and Surplus	8,054.00	6,556.95	5,998.97	2,178.17
Net Worth (Excluding revaluation reserves)	9,966.65	8,389.2	6,522.47	2,701.67
Basic and diluted earnings per share (₹ /share) (Pre Bonus)	5.25	10.19	20.85	6.79
Basic and diluted earnings per share (₹ /share)	5.25	10.19	20.85	6.79
Return on net worth (%)	9.78%	22.25%	58.58%	40.80%
Net asset value per Equity Share (basic and diluted)* (in ₹) (Pre Bonus)	52.11	45.79	35.60	16.64
Net asset value per Equity Share (basic and diluted)* (in ₹)	52.11	45.79	35.60	16.64

*Not annualized

INTERNAL RISK FACTORS

The below mentioned risks are the top 10 risk factors as per the Red Herring Prospectus.

- The Primary Object to issue is Investment in Wholly Owned Subsidiary which is setting up a manufacturing unit ("Proposed Project"). Such Proposed Project is subject to the risk of unanticipated delays in implementation, cost overruns and certain Government approvals and licenses. If we are unable to implement the expansion plans at the planned cost or time or unable to obtain Government approvals and licenses, it could materially and adversely impact our business, results of operations and financial condition.*
- Our Statutory Auditors have included certain qualifications in the annexure to their audit reports, for the half year ended September 30, 2024 and the year ended March 31, 2024, March 31, 2023 and March 31, 2022.*
- Our Company plans to invest an estimated sum of ₹3,500 lakhs out of the Net proceeds of the Issue in our Wholly Owned Subsidiary namely "Shri Ahimsa Healthcare Private Limited" for setting up a manufacturing unit ("Proposed Project"). In the event of any delay in placing these orders, or if the vendors are not able to provide the equipment / machinery or complete the civil and related works etc. in a timely manner, or at all, may result in time and cost over-runs.*
- A significant majority of our revenues from operations are derived from a limited number of customers.*
- We are dependent on third parties for the supply of raw materials and such providers could fail to meet their obligations, which may have a material adverse effect on our business, results of operations and financial condition.*
- Some of the immediate relatives of our Promoters, who are deemed to be a part of the Promoter Group under SEBI ICDR Regulations have not provided consent and / or any confirmations, undertakings for them to be included as a member of the Promoter Group.*
- Our cost of production is exposed to fluctuations in the prices of raw material particularly Crude Caffeine and our Company has not entered into any agreement with respect to long-term supply for raw materials required.*
- Relevant documents of the Secretarial Records are not traceable by the Company.*
- Our Company has not complied with certain financial covenant of the financing facility and debt facility in past.*
- In the Past, one of our Independent Director, Mr. Rakesh Kumar, was involved in a legal investigation by the Directorate General of GST Intelligence (DGGI).*

For further details on 'Risk Factors' please refer page no. 26 of the Red Herring Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the company and amount involved: NIL

Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material Litigations	Civil	Aggregate amount involved (Rs. In lakhs)
Company							
By the Company	1	NIL	NIL	NIL	NIL		Not ascertainable
Against the Company	1	3	NIL	NIL	NIL		26.80
Directors (Other than Promoters)							
By our directors	NIL	NIL	NIL	NIL	NIL		NIL
Against the Directors	2	1	NIL	NIL	NIL		0.18
KMP's and SMP's							
By our KMP's and SMP's	NIL	NIL	NIL	NIL	1NIL		Not ascertainable
Against our KMP's and SMP's	NIL	1	NIL	NIL	NIL		0.18
Promoters							
By Promoters	5	NIL	NIL	NIL	NIL		Not ascertainable
Against Promoters	1	NIL	NIL	NIL	1		Not ascertainable
Subsidiary							
By Subsidiary	NIL	NIL	NIL	NIL	NIL		NIL
Against Subsidiary	NIL	NIL	NIL	NIL	NIL		NIL

B. Brief details of top 5 material outstanding litigations against the company and amount involved: NIL

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters/ Group company in last 5 financial years including outstanding action: NIL

D. Brief details of outstanding criminal proceedings against Promoters: - 1

A case having Criminal Case no. 4525/2018 titled Tara Chand Patni vs. Shri Ahimsa Mines and Minerals, Mr. Nemi Chand Jain and Mrs. Sumitra Jain. The plaintiff Tara Chand Jain has passed away. However, the case is currently pending before the Hon'ble High Court of Guwahati.

For further details please refer page 252 of the Red Herring Prospectus

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines or regulations issued by the Government and / or the guidelines or regulations issued by the Securities and Exchange Board of India, as the case may be, have been complied with and no statement made in this Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India Act, 1992, each as Amended, or the rules made thereunder or Guidelines / Regulations issued, as the case may be. We further certify that all statements and disclosures made in this Red Herring Prospectus are true and correct.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No. I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708	Mr. Sunil Fadtare Assitant Vice President	022-71315906, 9819803730	022- 71315994	Sunil.fadtare@axisbank.com
2.	AU Small Finance Bank Limited	CP3 235, Industrial Area, Apparel Park, Mahal Road, Jagatpura, Jaipur, Rajasthan 302022	Vikrant Singh Sirohi	Mobile : +91 7340012357	-	cpcasba@aubank.in
3.	Bandhan Bank	Adventz Infinity@5, BN Block, Sector V, Salt Lake City, Kolkata	Sagar Ranjan Das Senior Manager	Mobile : 9022339164	-	asba.business@bandhanbank.com
4.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmgr2@mahabank.co.in; bom2@mahabank.co.in
6.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai – 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570/61964594/61964592	(022) 61964595	Ashish.chaturvedi@asia. bnpparibas.comdipu.sa@asia. bnpparibas.comprathima. madiwala@asia.bnpparibas.com
7.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai – 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com
8.	Bank of India	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai – 400 023.	Shri Navin Kumar Pathak, Senior Manager	022-22723631/1677/ 9619810717	022-22721782	Stockexchange.Mumbai, south@bankofindia.co.in
9.	Credit Suisse	10th Floor, Ceejay House, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400018.	Yogesh Bachwani	098216 13306	-	yogesh.bachwani@credit-suisse.com
10.	CITI Bank NA	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@ citi.com
11.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022- 22623148, 22623149	022-22623150	asba4082@centralbank.co.in
12.	Canara Bank	Canara Bank, Capital Market Service Branch,407, 4th floor, Himalaya House79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbdcomcity@canarabank.com, hocmbd@canarabank.com
13.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017.Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081	044 - 24348586	cub001@cityunionbank.com
14.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr.D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@db.com
15.	DCB Bank	154, S.V.Patel Road, Dongri (E), Pin - 400009.	Meenaz Hasanali Thanawala	022-67474170	-	meenaz@dcbbank.com
16.	Dhanlaxmi Bank Limited	Ground Floor, Janmabhoomi Bhavan, Plot 11 -12, Janmabhoomi Marg, Fort Mumbai, Maharashtra – 400 001	Ramesh Menon	9167832288, 022- 22871658	-	ramesh.menon@dhanbank.co.in
17.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	hetal.dholakia@db.com manoj-s.naik@db.com; nanette. daryanani@db.com.
18.	Equitas Small Finance Bank	CPC, Phase II, 4th floor, Spencer Plaza, No 769, Anna Salai, Chennai - 600002	Chandrashekar Arumugam	(M) 8939886802	-	asbaoperations@equitasbank.com; asbarecon@equitasbank.com
19.	GP Parsik Sahakari Bank Limited	Shivram Patil Bhavan, Parsik Nagar, Kalwa, Thane	Mr.Mayur M.Tanksale	022-25456655	-	mm tanksale800@gpparsikbank.net / pjsbasha@gpparsikbank.net
20.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
21.	HDFC Bank Ltd.	FIG – OPS Department HDFC Bank Ltd Lodha - I Think Techno Campus O-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna. uchil@hdfcbank.com
22.	IDFC First Bank	Building no 2, Mindspace TTC Industrial Area, Juinagar. Navi Mumbai – 400 706	Mr. V M Praveen	022-49850025/ 9819708055	-	ASBA.CB@idfcfirstbank.com
23.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
24.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai.Pin : 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022- 66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
25.	Indian Bank	Nandanam Branch- 480 Anna Salai, Nandanam 600035	Mr. V Muthukumar, Mr. M Veerabahu	044 24330233	044 24347755	nandanam@indianbank.co.in
26.	IndusInd Bank	IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Yogesh Adke Dy. Vice President	022-66366589 / 91 / 929833670809	022-22644834	yogesh.adke@indusind.com
27.	Indian Overseas Bank	Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@jobnet.co.in
28.	J P Morgan Chase Bank, N.A.	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan. comIndia.operations@jpmorgan.com
29.	Janata Sahakari Bank Ltd.	N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002	Shri. Ajit Manohar Sane+91 9960239391	+91 (20) 24431011 +91 (20) 24431016 +91 9503058993	+91 (20) 24431014	jsbnsdl@dataone.in
30.	Karur Vysya Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044- 24340374	044-24340374	maruthikumar@kvbmail.com, kvbdp@kvbmail.com

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
31.	Karnataka Bank Ltd	The Karnataka Bank Ltd Mangalore - H O Complex Branch Mahaveera Circle Kankanady Mangalore - 575002	Ravindranath Baglodi [Sr.Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbank.com
32.	Kotak Mahindra Bank Ltd.	Kotak Infinity, 6 th Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M-+91 9967636316	+91 66056642	prashant.sawant@kotak.com
33.	Mehsana Urban Co-Op. Bank Ltd.	Head Office, Urban Bank Road, Highway, Mehsana - 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
34.	Nutan Nagrik Sahakari Bank Ltd.	Opp Samratheshwar Mahadev, Nr, Law Garden, Ellisbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiiti@1977@yahoo.com
35.	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai	Sh. K Kumar Raja	Tel - 022- 22621122, 22621123,	022 - 22621124	pnbpcpsmumbai@pnb.co.in
36.	Punjab & Sind Bank	Rajindera Place- 21 Rajindra Place Bank House New Delhi-110008	RPS Sandhu	011- 25825784/25711836 9911129088	-	d0606@psb.co.in
37.	RBL Bank Limited	Techniplex - I, 9 th Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai - 400062.	Shashikant Sanil	022-40288193, 022-40288196, 022-40288197	022-40288195	asba_ops@rblbank.com
38.	Rajkot Nagarik Sahakari Bank Ltd.	Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot	Shri Yogesh Raveshiya	9427495222	(0281) 2233916/17/18	khumesh@msbindia.com; asba@msbindia.com
39.	State Bank of Hyderabad	Gunfoundry, Hyderabad	Sri Ashok Kulkarni	040-23387325	040-23387743	gunfoundry@sbyhd.co.in
40.	State Bank of Travencore	Anakatchery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001	P. P. Muraliedharan	0471-2333676	0471-2338134	dptvm@sbt.co.in
41.	SVC Co-Operative Bank Ltd.	Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604	Mr. Omkar Anil Sukhathankar	(O) 71991460 71991461 71991462 71991463 71991465	-	sukhathankaroa@svebank.com
42.	State Bank of Bikaner & Jaipur	Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur	Shri N K Chandak	0141-27444159413398505	0141-2744457	sbbj11060@sbbj.co.innkchandak@sbbj.co.in
43.	State Bank of India	State Bank of India, Capital Market Branch(11777),Videocon Heritage Building(Killick House),Charanjit Rai Marg, Fort, Mumbai - 400 001.	Ms. Raviti	Telephone:022-22094932 Mobile:9870498689	022-22094921	nib.11777@sbi.co.in
44.	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	lpo.scb@sc.com
45.	Syndicate Bank	Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.	P Padmavathy Sundaram, Chief Manager	022-22621844	022-22700997	padmas@syndicatebank.co.in/ cmssc@syndicatebank.co.in
46.	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
47.	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Gim	0172-2779116, 2546124, 254386809779586096	0172-2546080	b5597@sbp.co.in
48.	State Bank of Mysore	P. B. No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001	Shailendra kumar	7208048007022- 22678041	022-22656346	s.kumar@sbm.co.indalalst@sbm.co.in
49.	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbd@federalbank.co.indhanyad@federalbank.co.inriyajacob@federalbank.co.in
50.	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd., Depository Participant Services Cell third Floor, Plot No.4923, Ac/16, 2nd Avenue, Anna Nagar (West), Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tmbonline.com
51.	The Jammu & Kashmir Bank Ltd.	79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.	Ashfaq Ahmad	9987984105, 022-66595971	022-6634183	bombay@jkbmail.com
52.	The Kalupur Commercial Co-Operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalupurbank.com
53.	The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.	S Ramanan	022-22672255-22672247(M)-22673435(CM)	022-22670267	Mumbai@lvm@lvbank.in
54.	The Surat Peoples Co-op Bank Ltd	Central Office. Vasudhara Bhavan, Timaliyawad, Nanpura, Surat - 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577,592	Iqbal.shaikh@spebl.in
55.	The Saraswat Co-operative Bank Ltd.	Madhusree, Plot No. 85, District Business Centre, Sector - 17, Vashi, Navi Mumbai - 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163 27884164	022-27884153	ab_satam@saraswatbank.com
56.	TJSB Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520		tjsbasba@tjsb.co.in
57.	Union Bank of India	MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022- 22676685	jaiswar@unionbankofindia.com
58.	UCO Bank	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Manager	022 40180117 9022457840	022-2222870754	bo.dnroad@mtnl.net.in
59.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower -II , 8 th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	dlbtiservices@yesbank.in
60.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office :- "Amco House", Nr. Stadium Circle, Navrangpura, Ahmedabad-09	Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
61.	Catholic Syrian Bank Ltd.	P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin-400001	Ram Mohan G S	022-64502165, 022-22664269, 022-22665865, 022-22650850	-	mumbai@csb.co.in

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>. A list of SCSBs is also displayed on the website of NSE at www.nseindia.com.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS (RHP)

BIDDER'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint Bidders, if any) confirm that the Acknowledgement Slip for my/our Bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid Cum Application Form submitted earlier by me/us. I/We (on behalf of joint Bidders, if any) authorise you to reject this Bid Revision Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Bid Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, the Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The Bid means an 'indication to make an Offer' and not 'an Offer'.
- Please ensure that the Bid options provided are in the same order as that provided in the Bid Cum Application Form submitted earlier.
- In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid option, please write "CANCELLED".
- Total Bid Amount payable must be calculated for the highest of three options, at Bid Price. Total Bid Amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your Bank has notified an SCSB Branch in the city where the Bid cum Application Form is being submitted.
- Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Retail Individual Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment does not exceed ₹ 2,00,000 if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs/ members of the Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds ₹ 2,00,000, the Bid will be considered for allocation under the Non-Institutional Portion in terms of the RHP. If, however, the Bidder does not either revise the Bid or make additional payment and the Offer Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment, such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. In case of a downward revision in the Price Band, announced as above, Retail Individual Bidders who have bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
- Only the First Bidder is required to sign the Bid Cum Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
- Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
 - QIBs and Non-Institutional Investors cannot use UPI Mechanism to apply.
 - For Retail Individual Bidders applying using UPI.**
 - Please ensure that your Bank is offering UPI facility for public offers.
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43>) respectively, as updated from time to time.
 - Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
 - Retail Individual Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer procedure" beginning on page 286 of the RHP.
- Other Instructions:** a. Revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Member of the Syndicate/ SCSBs/Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgment Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to offer instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
- Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof. Investors must ensure that their PAN is linked with Aadhar card and are in compliance with the CBDT notification dated February 13, 2020 and press release dated June 25, 2021.

OFFER STRUCTURE

Particulars ⁽²⁾	Market Maker Reservation Portion	QIBs ⁽¹⁾	Non-Institutional Bidders / Investors	Retail Individual Bidders / Investors
Number of Equity Shares available for Allotment/ allocation ^(2,3)	3,12,000 Equity Shares	Not more than 29,24,400 Equity Shares,	Not less than 8,84,400 Equity Shares available for Allocation or Offer less Allocation to QIBs and Retail Individual Bidders	Not less than 20,82,000 Equity Shares available for Allocation or Offer less allocation to QIBs and Non-Institutional Bidders
Percentage of Offer Size available for Allotment/ allocation	5.03% of the Offer Size	Not more than 50% of the Net Offer being available for allocation to QIB Bidders. However, up to 5% of the Net QIB Portion will be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the Remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion	Not less than 15% of the Net Offer subject to the following: (a) one-third of the portion available to Non-Institutional Bidders shall be reserved for applicants with an application size of more than ₹ 2 lakhs and up to ₹ 10 lakhs; and (b) two-third of the portion available to Non-Institutional Bidders shall be reserved for applicants with application size of more than ₹ 10 lakhs provided that the unsubscribed portion in either of the sub-categories specified above may be allocated to Bidders in the others sub-category of Non-Institutional Bidders	Not less than 35% of the Net Offer.
Basis of Allotment ⁽³⁾	Firm Allotment	Proportionate as follows (excluding the Anchor Investor Portion): (a) Up to 57,600 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and (b) Up to 11,12,400 Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above. Up to 60% of the QIB Portion (of up to 17,54,400 Equity Shares may be allocated on a Discretionary basis to Anchor Investors of which one-third shall be available for allocation to Mutual Funds only, subject to valid Bid received from Mutual Funds at or above the Anchor Investor Allocation Price	Proportionate	Proportionate
Mode of Bidding	Only through the ASBA process.	Through ASBA process only (excluding the UPI Mechanism) except for Anchor Investors	Through ASBA process only (including the UPI Mechanism for a Bid size of up to ₹ 5.00 lakhs)	Through ASBA process only (including the UPI Mechanism)
Minimum Bid	1,200 Equity Shares in multiple of 1,200 Equity shares	Such number of 1,200 Equity Shares in multiples of 1,200 Equity Shares, such that the Bid Amount exceeds ₹ 2.00 lakhs	Such number of Equity Shares in multiples of 1,200 Equity Shares, such that the Bid Amount exceeds ₹ 2.00 lakhs	1,200 Equity Shares and in multiples of 1,200 Equity Shares thereafter, such that the Bid Amount does not exceed ₹ 2.00 lakhs
Maximum Bid	3,12,000 Equity Shares	Such number of Equity Shares in multiples of 1,200 Equity Shares not exceeding the size of the Offer), subject to applicable limits under applicable law	Such number of Equity Shares in multiples of 1,200 Equity Shares not exceeding the size of the Offer (excluding the QIB Portion), subject to applicable limits under applicable law	Such number of Equity Shares in multiples of 1,200 Equity Shares so that the Bid Amount does not Exceed ₹ 2.00 lakhs
Mode of Allotment		Compulsorily in dematerialised form		
Trading Lot	1,200 Equity Shares, however the Market Maker may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018	1,200 Equity Shares and in multiples thereof	1,200 Equity Shares and in multiples thereof	1,200 Equity Shares
Who can Apply ^(3a)		Public financial institutions as specified in section 2(72) of the Companies Act, scheduled commercial banks, mutual funds, FPIs, VFCs, AIFs, FVCs registered with SEBI, multilateral and bilateral development financial institutions, state industrial development corporation, insurance companies registered with IRDAI, provident funds (subject to applicable law) with certain minimum corpus pension funds (subject to applicable law) with certain minimum corpus of, National Investment Fund set up by the Government of India, the insurance funds setup and managed by army, navy or air force of the Union of India, insurance funds. Set up & managed by the Department of Posts, India & Systemically Important Non-Banking Financial Companies	Resident Indian individuals, Eligible NRIs, HUFs (in the name of the Karta), companies, corporate bodies, Scientific institutions, societies, and trusts and any individuals, corporate bodies and family offices which are re-categorised as category II FPI (as defined in the SEBI FPI Regulations) and Registered with SEBI.	Resident Indian individuals, Eligible NRIs and HUFs (in the name of the Karta)
Terms of Payment	In case of Anchor Investors: Full Bid Amount shall be payable by the Anchor Investors at the time of submitting their Bids. In case of all other Bidders: Full Bid Amount shall be blocked in the bank account of the ASBA Bidder (other than Anchor Investors) or by the Sponsor Bank(s) through the UPI Mechanism (for Eligible Employees, RIBs or individual investors bidding under the Non-Institutional Portion for an amount of more than ₹ 200,000 and up to ₹ 500,000, using the UPI Mechanism) that is specified in the ASBA Form at the time of submission of the ASBA Form			

² Assuming full subscription in the Offer

⁽¹⁾ Our Company may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price Anchor Investor Allocation Price.

⁽²⁾ In terms of Rule 19(2) of the SCRR read with Regulation 252 of the SEBI (ICDR) Regulations, 2018 this is an Offer for at least 25% of the post offer paid-up Equity share capital of the Company. This Offer is being made through Book Building Process, wherein allocation to the public shall be as per Regulation 252 of the SEBI (ICDR) Regulations.

⁽³⁾ Subject to valid Bids being received at or above the Offer Price, undersubscription, if any, in any category, except in the QIB Portion, would be allowed to be met with spill-over from any other category or combination of categories of Bidders at the discretion of our Company in consultation with the BRLM and the Stock Exchange, subject to applicable laws.

^(3a) Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Application Forms provided that any difference between the Anchor Investor Allocation Price and the Anchor Investor Offer Price shall be payable by the Anchor Investor Pay-In Date as indicated in the CAN.

COMMON BID
REVISION FORMSHRI AHIMSA NATURALS LIMITED (Formerly known as Shri Ahimsa Mines and Minerals Limited)
- INITIAL PUBLIC OFFER - NRRegistered Office: E-94, RIICO Industrial Area, Bagru, Ext. Bagru-303007, Jaipur, Rajasthan, India
Contact Person: Ms. Aayushi Jain, Company Secretary and Compliance Officer; Tel: + 0141-2202482; Fax: + 0141-2203623
E-mail: info@shriahimsa.com; Website: https://www.naturalcaffeine.co.in/; CIN: U14101RJ1990PLC005641

FOR NON-RESIDENTS, INCLUDING ELIGIBLE NRIs, FPIs, FVCIs AND REGISTERED MULTI LATERAL AND BILATERAL DEVELOPMENT FINANCIAL INSTITUTIONS ETC. APPLYING ON A REPATRIATION BASIS

To,
The Board of Directors
SHRI AHIMSA NATURALS LIMITED
(Formerly known as Shri Ahimsa Mines and Minerals Limited)100% BOOK BUILT OFFER
ISIN: INE0DM401012Bid cum
Application
Form No.

MEMBERS OF THE SYNDICATE STAMP & CODE	REGISTERED BROKER / SCSB / CDP / RTA STAMP & CODE
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.

1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER	
Mr. /Ms./M/s. _____	
Address _____	

_____ Email _____	
Tel. No. (with STD code) / Mobile _____	
2. PAN OF SOLE / FIRST BIDDER	

3. BIDDER'S DEPOSITORY ACCOUNT DETAILS ☐ NSDL ☐ CDSL	
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID	

PLEASE CHANGE MY BID

Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only)											
	(In Figures)								(In Figures Only)											
	8	7	6	5	4	3	2	1	Bid Price				Retail Discount			Net Price				"Cut-off" (Please ✓ tick)
Option 1									4	3	2	1	3	2	1	4	3	2	1	☐
(OR) Option 2																				☐
(OR) Option 3																				☐

Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only)											
	(In Figures)								(In Figures Only)											
	8	7	6	5	4	3	2	1	Bid Price				Retail Discount			Net Price				"Cut-off" (Please ✓ tick)
Option 1									4	3	2	1	3	2	1	4	3	2	1	☐
(OR) Option 2																				☐
(OR) Option 3																				☐

6. PAYMENT DETAILS [IN CAPITAL LETTERS]		PAYMENT OPTION : FULL PAYMENT ☒	
Additional Amount Blocked (₹ in figures)	_____	(₹ in words)	_____

ASBA	_____
Bank A/c No.	_____
Bank Name & Branch	_____
OR	_____
UPI ID (Maximum 45 characters)	_____

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE "BIDDER'S UNDERTAKING" AS GIVEN ALONG WITH THE BID CUM APPLICATION FORM. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE/ FIRST BIDDER	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	MEMBERS OF THE SYNDICATE / SUB - SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchange system)
Date : _____, 2025	I/We authorise the SCSB to do all acts as are necessary to make the application in the Offer.	
	1) _____	
	2) _____	
	3) _____	

TEAR HERE

SHRI AHIMSA NATURALS LIMITED	Acknowledgement Slip for Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent	Bid cum Application Form No.
INITIAL PUBLIC OFFER - NR		

DPID	_____	CLID	_____	PAN of Sole / First Bidder	_____
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Additional Amount Blocked (₹ in figures)	ASBA Bank A/c No./UPI ID	Stamp & Signature of SCSB Branch
Bank Name & Branch	_____	_____
Received from Mr./Ms./M/s.	_____	
Telephone / Mobile	Email	

TEAR HERE

SHRI AHIMSA NATURALS LIMITED - BID REVISION FORM - INITIAL PUBLIC OFFER - NR	Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent	Name of Sole / First Bidder
Option 1	Option 2	Option 3
No. of Equity Shares	_____	_____
Bid Price	_____	_____
Additional Amount Blocked (₹ in figures)		
ASBA Bank A/c No. /UPI ID		
Bank Name & Branch		
Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.		
SHRI AHIMSA NATURALS LIMITED		

Acknowledgement Slip for Bidder

Bid cum
Application
Form No.